UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:	New Cal Neva Lodge, LLC	Case No.	16-51282-GWZ			
		CHAPTER 11 MONTHLY OPERATIN (SMALL REAL ESTA	NG REPORT TE/INDIVIDUAL CASE)			
	SUMMARY OF	FINANCIAL STATI	US			
	MONTH ENDED: 11/30/17	PETITION DATE:	07/28/16			
1.	Debtor in possession (or trustee) hereby submits this Monthly Op the Office of the U.S. Trustee or the Court has approved the Cast Dollars reported in \$1			f checked here		
2.	Asset and Liability Structure	End of Current Month	End of Prior Month	As of Petition Filing		
۷.	a. Current Assets	\$118,662	\$118,114	111112		
	b. Total Assets	\$47,818,662	\$47,818,114	\$47,705,200		
	c. Current Liabilities	\$1,207,317	\$1,227,399	4.7,7.00,200		
	d. Total Liabilities	\$38,566,097	\$38,586,179	\$37,358,780		
	u. Total Blackmen	400,000,000		Cumulative		
3.	Statement of Cash Receipts & Disbursements for Month	Current Month	Prior Month	(Case to Date)		
	a. Total Receipts	\$80,606	\$176,863	\$1,057,931		
	b. Total Disbursements	\$57,756	\$52,018	\$709,872		
	c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	\$22,850	\$124,845	\$348,059		
	d. Cash Balance Beginning of Month	\$125,399	\$125,399	\$5,200		
	e. Cash Balance End of Month (c + d)	\$148,249	\$250,244	\$353,259		
				Cumulative		
		Current Month	Prior Month	(Case to Date)		
4.	Profit/(Loss) from the Statement of Operations	N/A	N/A	N/A		
5.	Account Receivables (Pre and Post Petition)	\$0	\$0			
6.	Post-Petition Liabilities	\$1,207,317	\$1,227,399			
7.	Past Due Post-Petition Account Payables (over 30 days)	\$0	\$0			
At th	e end of this reporting month:		Yes	<u>No</u>		
8.	Have any payments been made on pre-petition debt, other than pa	avments in the normal	A CO	X X		
0.	course to secured creditors or lessors? (if yes, attach listing included the course to secure the course th			··		
	payment, amount of payment and name of payee)	8				
9.	Have any payments been made to professionals? (if yes, attach li	sting including date of		X		
	payment, amount of payment and name of payee)			***************************************		
10.	If the answer is yes to 8 or 9, were all such payments approved by	y the court?				
11.	Have any payments been made to officers, insiders, shareholders,	, relatives? (if yes,		X		
	attach listing including date of payment, amount and reason for p	• •	e)			
12.	Is the estate insured for replacement cost of assets and for genera	l liability?	X			
13.	Are a plan and disclosure statement on file?			X		
14.	Was there any post-petition borrowing during this reporting period	od?		X		
15.	15. Check if paid: Post-petition taxes; U.S. Trustee Quarterly Fees _x; Check if filing is current for: Post-petition tax reporting and tax returns: _x (Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)					
	are under penalty of perjury I have reviewed the above summary a re these documents are correct.	nd attached financial staten	ments, and after making reaso	nable inquiry		
	1 1	1	. 1			
	2/6/10	/hM/				
Date:	3/5/18					
		Responsible Individual				

Revised 1/1/98

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BALANCE SHEET

(Small Real Estate/Individual Case)
For the Month Ended 11/30/17

Check if Exemption Assets Claimed on Schedule C **Market Value Current Assets** 1 Cash and cash equivalents (including bank accts., CDs, ets.) 2 Accounts receivable (net) 3 Retainer(s) paid to professionals \$106,763 4 5 6 **Total Current Assets** \$118,662 Long Term Assets (Market Value) 7 Real Property (residential) \$46,200,000 8 Real property (rental or commercial) 9 Furniture, Fixtures, and Equipment 10 Vehicles Partnership interests \$1,500,000 11 12 Interest in corportations 13 Stocks and bonds 14 Interests in IRA, Keogh, other retirement plans 15 Other: 16 17 **Total Long Term Assets** \$47,700,000 18 **Total Assets** \$47,818,662 Liabilities **Post-Petition Liabilities Current Liabilities** 19 Post-petition not delinquent (under 30 days) \$73,666 20 Post-petition delinquent other than taxes (over 30 days) 21 \$0 Post-petition delinquent taxes 22 Accrued professional fees \$1,133,650 23 Other: 24 25 **Total Current Liabilities** \$1,207,317 26 **Long-Term Post Petition Debt** 27 **Total Post-Petition Liabilities** \$1,207,317 Pre-Petition Liabilities (allowed amount) 28 Secured claims (residence) 29 Secured claims (other) \$28,747,286 30 Priority unsecured claims 31 \$8,611,494 General unsecured claims **Total Pre-Petition Liabilities** 32 \$37,358,780 33 **Total Liabilities** \$38,566,097 Equity (Deficit) Total Equity (Deficit) 34 \$9,252,565 35 **Total Liabilities and Equity (Deficit)** \$47,818,662 NOTE:

Indicate the method used to estimate the market value of assets (e.g., appraisals; familiarity with comparable market prices, etc.) and the date the value was determined.

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

 $Increase/(Decrease) \ in \ Cash \ and \ Cash \ Equivalents$

For the Month Ended 11/30/17

		Actual <u>Current Month</u>	Cumulative (Case to Date)
1 2	Cash Receipts Rent/Leases Collected Cash Received from Sales	\$6,940	\$132,414
3 4 5 6 7 8	Interest Received Borrowings Funds from Shareholders, Partners, or Other Insiders Capital Contributions	\$73,666	\$925,517
9 10 11	Total Cash Receipts	\$80,606	\$1,057,931
12		φου,σσο	Ψ1,037,731
13	Cash Disbursements Selling		
13	Administrative	\$6,392	\$89,950
15	Capital Expenditures	ψ0,392	\$69,930
16	Principal Payments on Debt		
17	Interest Paid		
	Rent/Lease:		
18	Personal Property		
19	Real Property		
	Amount Paid to Owner(s)/Officer(s)		
20	Salaries		
21	Draws		
22	Commissions/Royalties		
23	Expense Reimbursements	\$0	\$11,071
24	Other		
25	Salaries/Commissions (less employee withholding)		
26	Management Fees		
	Taxes:		
27	Employee Withholding		
28	Employer Payroll Taxes		
29	Real Property Taxes		
30	Other Taxes		
31	Other Cash Outflows:		
32	Bank charges	\$0	\$142
33	Security/Fencing/Storage	\$41,437	\$394,605
34	Water Protection	\$5,000	\$108,712
35 36	Utilities	\$4,927	\$105,392
37	Total Cash Disbursements:	\$57,756	\$709,872
38	Net Increase (Decrease) in Cash	\$22,850	\$348,059
39	Cash Balance, Beginning of Period	\$125,399	\$5,200
40	Cash Balance, End of Period	\$148,249	\$353,259
	,		

SCHEDULES TO THE BALANCE SHEET

Schedule A Rental Income Information

<u>List the Rental Information Requested Below By Properties (For Rental Properties Only)</u>

1	Description of Property	Property 1	Property 2	Property 3
2 3 4 5	Scheduled Gross Rents Less: Vacancy Factor Free Rent Incentives Other Adjustments			
6	Total Deductions	\$0	\$0	\$0
7	Scheduled Net Rents	\$0	\$0	\$0
8	Less: Rents Receivable (2)			
9	Scheduled Net Rents Collected (2)	\$0	\$0	\$0

⁽²⁾ To be completed by cash basis reporters only.

Schedule B Recapitulation of Funds Held at End of Month

10	Bank	Account 1 Wells Fargo	Account 2	Account 3
11 12	Account No. Account Purpose	9194 checking		
13	Balance, End of Month	\$11,899		
14	Total Funds on Hand for all Accounts	\$11,899		

Attach copies of the month end bank statement(s), reconciliation(s), and the check register(s) to the Monthly Operating Report.

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Wells Fargo Business Choice Checking

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NEW CAL-NEVA LODGE, LLC **DEBTOR IN POSSESION** CH 11 CASE # 16-10648 (NCA) 42904 CALLE ROBLE MURRIETA CA 92562-7375

Questions?

Available by phone 24 hours a day, 7 days a week: Telecommunications Relay Services calls accepted

1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833 En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (114)

P.O. Box 6995

Portland, OR 97228-6995

Your Business and Wells Fargo

Cash flow is a key indicator of the financial health of your business. Find tips and strategies for effective cash flow management at wellsfargoworks.com.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	1
Online Statements	1
Business Bill Pay	1
Business Spending Report	1
Overdraft Protection	

Other Wells Fargo Benefits

Limited time offer - origination fee waived on commercial real estate loans up to \$750,000

Whether you are looking to purchase, refinance, or leverage the equity in commercial property, we want to help with loans that offer competitive rates and a variety of term options. Apply by December 31, 2017, and we'll waive the origination fee - a savings of up to \$5,000.

Business Real Estate Financing wants to help you meet your commercial real estate goals.

To learn more or to apply call us at 1-866-416-4320,

Monday - Friday, 6:00 a.m. to 6:00 p.m. Pacific Time.

You can also visit us on the web -

wellsfargo.com/biz/loans-and-lines/real-estate

Note: Equity lines of credit are not eligible for this promotion. All financing is subject to credit approval. Some restrictions may apply. Equal housing lender.

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ctivity summary		
Beginning balance on 11/1 Deposits/Credits	\$11,351.49 6,939.60	
Withdrawals/Debits Ending balance on 11/30	- 6,392.00 \$11,899.09	
Average ledger balance this period	\$11,393.97	
Average ledger balance this period	φ11,393.9 <i>1</i>	

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Transaction history

Ending bala	ance on 11/30				11,899.09
		Incline Village NV			
11/17		Edeposit IN Branch/Store 11/17/17 09:42:38 Am 776 Tahoe Blvd	6,939.60		11,899.09
11/16		Withdrawal Made In A Branch/Store		6,392.00	4,959.49
Date	Number	Description	Credits	Debits	balance
	Check		Deposits/	Withdrawals/	Ending daily

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 11/01/2017 - 11/30/2017	Standard monthly service fee \$14.00	You paid \$0.00
How to avoid the monthly service fee	Minimum required	This fee period
Have any ONE of the following account requirements		
Average ledger balance	\$7,500.00	\$11,394.00
· Qualifying transaction from a linked Wells Fargo Business Payroll Services a	ccount 1	0 🗆
· Qualifying transaction from a linked Wells Fargo Merchant Services account	1	0 🗆
· Total number of posted Wells Fargo Debit Card purchases and/or payments	10	0 🗆
- Enrollment in a linked Direct Pay service through Wells Fargo Business Onlin	ne 1	0 🗆
Combined balances in linked accounts, which may include	\$10,000.00	V
- Average ledger balances in business checking, savings, and time accounts	8	

- Most recent statement balance in eligible Wells Fargo business credit cards and lines of credit, and combined average daily balances from the previous month in eligible Wells Fargo business and commercial loans and lines of credit
- For complete details on how you can avoid the monthly service fee based on your combined balances please refer to page 7 of the Business Account Fee and Information Schedule at www.wellsfargo.com/biz/fee-information

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Account transaction fees summary

		Units	Excess	Service charge per	Total service
Service charge description	Units used	included	units	excess units (\$)	charge (\$)
Cash Deposited (\$)	0	7,500	0	0.0030	0.00
Transactions	5	200	0	0.50	0.00

Total service charges \$0.00



IMPORTANT ACCOUNT INFORMATION

Periodically, it is necessary to update selected sections of the disclosures you received when you opened your business account. These updates provide you with the most up to date account information and are very important; so please review this information carefully and feel free to contact us with any questions or concerns.

Effective Feb 15, 2018:

If a business debit card or business ATM card purchase amount exceeds the current available balance* in the primary linked checking or savings account when you are making a purchase, you may be able to use your available balance to pay for a portion of the total purchase. The transaction will be subject to a partial authorization daily purchase limit set by the bank and your card's daily dollar limit.

We will first try to approve the full amount of the purchase with available funds in your checking account, account(s) linked for Overdraft Protection, and, if you are enrolled, using debit card overdraft service.

If this cannot result in an approval of the full amount of the purchase, the bank may approve a portion of the purchase using the remaining available funds in your checking account. This is called a "partial authorization." Here are some important details about partial authorizations:

- The remaining amount of the purchase total would need to be covered by another form of payment, such as cash or another card.
- If you are unable/unwilling to provide an additional form of payment, the partial authorization will be reversed by the merchant.
- Not all merchants are able to accept partial authorizations or process transactions using multiple forms of payment.

Thank you for being a Wells Fargo business customer. As a valued Wells Fargo customer we hope you find this information helpful. Again, if you have questions or concerns about these changes, please contact your local banker or call the number listed on your statement.

*This balance may not reflect all of your transactions, such as chec	cks you have written or debit card transactions that have been
approved but not yet submitted for payment by the merchan	t.

Reminder about effect of pending debit card transactions on your account

For each debit card transaction, we place an authorization hold and track the "pending" transaction until the merchant sends the final payment instruction to the bank. We receive final payment instructions for most transactions within one to two business days, but we generally must release the authorization hold after three business days. While pending, these transactions reduce your available balance. If transactions are presented for payment when your account has an insufficient available balance, you may be charged overdraft and/or insufficient fund (NSF) fees on those transactions. The bank will assess no more than eight (8) \$35 overdraft and/or NSF fees per day.

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New limits on Fees

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Effective November 6, 2017, we will waive overdraft or returned item (Non-Sufficient Fund/NSF) fees on any transactions that are \$5 or less, regardless of your ending account balance. We will continue to waive overdraft fees on all posted transactions if both your ending daily account balance and your available balance are overdrawn by \$5 or less and there are no items returned for non-sufficient funds after all transactions have posted.

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General statement policies for Wells Fargo Bank

■ Notice: Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery, P.O. Box 5058, Portland, OR 97208-5058.

You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

Total amount \$

Account Balance Calculation Worksheet	Number	Items Outstanding	Amount
1. Use the following worksheet to calculate your overall account balance.			
2. Go through your register and mark each check, withdrawal, ATM			
transaction, payment, deposit or other credit listed on your statement.			
Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn			
from your account during this statement period.			
Use the chart to the right to list any deposits, transfers to your account,			
outstanding checks, ATM withdrawals, ATM payments or any other			
withdrawals (including any from previous months) which are listed in			
your register but not shown on your statement.			
ENTER			
A. The ending balance			
shown on your statement			
· · · · · · · · · · · · · · · · · · ·			
ADD			
B. Any deposits listed in your \$			
register or transfers into \$			
your account which are not \$shown on your statement. + \$			
,			
TOTAL \$			
CALCULATE THE SUBTOTAL			
(Add Parts A and B)			
\$			
SUBTRACT			
C. The total outstanding checks and			
withdrawals from the chart above			
CALCULATE THE ENDING BALANCE (Part A + Part B - Part C)			
This amount should be the same			
as the current balance shown in			
your check register			

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